

# M

COMPANIES FORM No. 397a

# 397a

## Particulars of an issue of secured debentures in a series

CHWP000

Please do not write in this margin

Pursuant to section 397 of the Companies Act 1985

*Please complete legibly, preferably in black type, or bold block lettering*

To the Registrar of Companies  
**(Address overleaf - Note 3)**

For official use

Company number

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Name of company

\* insert full name of Company

* 
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Date of present issue

**Note**  
Please read notes overleaf before completing this form

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Amount of present issue

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Particulars as to commission, allowance or discount (note 2)

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Signed \_\_\_\_\_ Date \_\_\_\_\_

† delete as appropriate

On behalf of [company][mortgagee / chargee] †

Presenter's name address and reference (if any) :

For official Use (02/06)  
Mortgage Section

Post room

Time critical reference

## Notes

- 1 This form is for use when an issue is made of debentures in a series; for registration of particulars of the entire series, Form No. 397 should be used.
- 2 In this space there should be inserted the amount or rate percent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditionalfor any of the debentures included in this return. The rate of interest payable under the terms of the debenture should not be entered.
- 3 The address of the Registrar of Companies is:-

Companies House  
Crown Way  
Cardiff  
CF14 3UZ

DX 33050 Cardiff